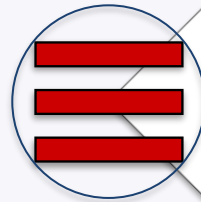
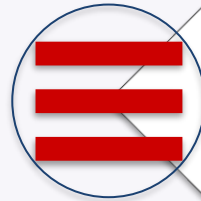


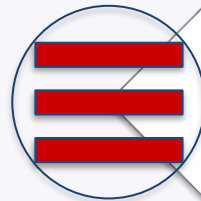
ACCOUNT OPENING **PROCESS**



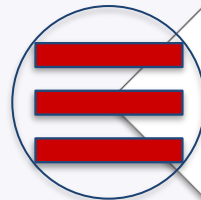
Visit our nearest branch office ([Click here to Locate us](#))



Carry a Pan Card, Mask Aadhar Card or Voter Id or Passport or Driving License, 2 Photograph, Bank Proof i.e., Cheque or Bank Statement



Our Relationship manager will fill the form and take signature on the documents and form



They would verify the documents and help to open the account

STEP 1

Click here to know your Status

First Name
TEST

Last Name
TEST

City
MUMBAI

Email ID
TEST.TEST@GMAIL.COM

I am aware that my contact details will be used for all future communications by Nuvama, including communications through WhatsApp.

Mobile No.
Eg. 9876543210

Verify

STEP 2

Click here to know your Status

First Name
TEST

Last Name
TEST

City
MUMBAI

Email ID
TEST.TEST@GMAIL.COM

I am aware that my contact details will be used for all future communications by Nuvama, including communications through WhatsApp.

Mobile No.
9876543210

☒ If you are being assisted by nuvama representative or referred by existing account holder

Enter Code (Optional)
1234

By signing up you agree to receive communication on WhatsApp

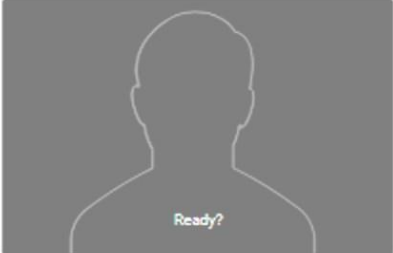
Proceed

1. Client logs in to the Nuvama Wealth Account opening page.
2. At this stage client would enter basic customer information and validate the information through an OTP which is sent on email and mobile provided by the client.
3. By this OTP verification customer agrees and gives its consent to Nuvama Wealth and Investment Ltd to connect with him in future.



STEP 1

Let's Get Started
Personal Photo
Keep Camera close to capture the face, while taking a selfie. We intend to capture only the face.



Ready?

Please wear descent, acceptable clothes for taking passport size photo while taking a selfie.

I do not have access to camera on my desktop/laptop. Share Selfie link on Mobile ☐

Please provide your PAN Card details below to proceed

Enter PAN
EG. ABCDE1234F

Enter Pan Number

STEP 2

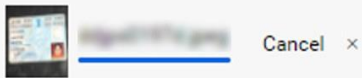
proceed

Enter PAN
ABCDE1234F ✓

Date of Birth
28-Dec-1988

Enter Aadhaar No.
XXXXXXXXXX

Upload a clear digital copy of your PAN Card.



☒ I authorise Nuvama to pull KYC records through C-KYC or KRA

You are being assisted

Proceed

1. Client is required to take a live selfie and input his PAN and Date of Birth.
2. At this stage the customer will also be prompted to upload the PAN Card
3. System will validate basis the information available if the client is KRA/CKYC verified . If the client is KRA/CKYC verified then information from KRA/CKYC is auto populated else customer can use Digi locker or manually enter the data and upload the scan copy of the POI/POA to complete the journey



STEP 1

Primary Details

Name (as per PAN)

DEEPA SHARMA

This field cannot be edited

Permanent Addr.

Address

10/222 LALITA PARK NEAR GAIL INDIA LANE
INDIAN DELHI 110002

Pin Code

110002

City/State

NEW DELHI / DELHI

STEP 2

Secondary Details

Gender

Female

Male

Unisex

Marital Status

Married

Single / UnMarried

Father's/Spouse's Name (Select as per PAN)

Father

Spouse

Father's Name

DEEPA SHARMA

Enter name as per PAN

Mother's Name

NA

STEP 3

Professional Details

Your Educational Qualification

Graduate

Your Occupation

Private Bank

Politically Exposed Person

Explain

☐ I am a Politically Exposed Person

☐ I am Related to Politically Exposed Person

☒ None

I am an Indian citizen & pay taxes in India, I do not pay taxes in USA or any other country.

☒ Yes ☐ No

Annual Income

Rs. 10,00,000

Net Worth

10,00,000

Place of birth

STEP 4

How frequently would you like us to settle unused funds back to your bank account?

☒ Monthly ☐ Quarterly

Allow DDPI as a mode of operating Pledge and Payin transaction



Read More

DDPI is an authorization to access your demat account to meet pay-in obligations for settlement of trades executed by you

Type of Account

Equity Based (Investment and Trading Account)

Additional default settings for Online Account

Read More

Would you like to add nominee details to your account?
(For senior citizen, nominee details are mandatory)



Submit



STEP 1

1. Client's Bank Account Details are verified using Penny Drop Facility.
2. If penny drop facility fails to identify the clients bank account details then client has to upload the Bank proof

Bank Account

Account Type

Savings Bank

Current

Add Bank Account Number

XXXXXXXXXX

Re-enter Bank Account Number

XXXXXXXXXX

IFSC Code

Search IFSC Code

XXXXXXXXXX

AXIS BANK LTD, NEW DELHI, NEW DELHI

MICR Code

View Sample

XXXXXXXXXX

+ Add another Bank Account

Save Bank Details



STEP 1

Select Plan

Select your plan to invest in stocks, mutual funds, derivatives & others.

**Lite Plan**
View All Charges

✓ Selected

- Flat brokerage rates of ₹10 / order for Equity and F&O
- Pay as you use model, without Relationship Manager assistance
- Value added services chargeable separately

**Elite Plan**
View All Charges

Select Plan

- Volume and Slab based pricings
- Dedicated Relationship Manager with trade placement assistance
- Value added services complimentary

Select Segments

Equity and Mutual Funds are by default enabled for your account, to activate FNO click here.

STEP 2

Select Segments

Equity and Mutual Funds are by default enabled for your account, to activate FNO click here.

☒ Equity Cash

☒ Mutual Funds

☒ Debt Funds

☒ Equity Derivatives

☒ Currency Derivatives

☒ Commodity

1. Client is required to select the brokerage plans Lite / Elite.
2. Client has a provision to select the segment in which he intends to trade



STEP 1

for account opening and verification

Personal Photo
Click your own picture making sure your face is clearly visible.



Ready?

Personal Address Proof
Voter ID

Upload clear scanned image of both front and back of the card or upload them in a single PDF.



+ Add Document

STEP 2

Personal Address Proof
Voter ID

Upload clear scanned image of both front and back of the card or upload them in a single PDF.



+ Add Document

Would share this document later via WhatsApp ☐

Signature
Upload a scanned copy of your signature on blank white paper with Blue/ Black ink.



Signature Remove x

Would share this document later via WhatsApp ☐

Submit

STEP 3

Signature Verification Pending
Signature

Photograph Verification Pending
Photograph

Address Proof Permanent Validated Successfully
Voter ID

PAN Card Validated Successfully
PAN Card

E-Sign

1. Client is required to upload the documents for opening an account under the relevant section
2. Client needs to sign the documents using Aadhar E-sign and submit the applications.



STEP 1

Account Opening Submitted

Your account opening is now submitted, here's some important details about your account

You took 0 days 11 hours 27 minutes 22 seconds to submit the application

Trading Account Details

Name

Email ID

Mobile Number

Demat Account Number

Here are the things that we will do at our end:

- Your Account Activation request is received & post quality check, it will be sent to Exchanges for approvals.
- Post Approval from exchanges, you would receive password via email & SMS. Please note your trading Id is your Default Login ID.

1. Customer would see an application and pre-assigned demat account number for his information.
2. Customer is made aware that activation may take upto 2 days
3. Once the account is opened, he receives his login credentials through the registered email id and mobile number.

Thank You